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Grade Limited VII

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

ZAIS INVESTMENT GRADE LIMITED VII,

Debtor and Debtor-in-Possession.

Case No: 11-20243 (RTL)

Chapter 11

DECLARATION CONCERNING CREDITOR MATRIX

I, the undersigned authorized director of ZAIS Investment Grade Limited VII, the debtor and debtor-in-possession in the above-captioned matter (the “**Debtor**”), have reviewed the Creditor Matrix for the Debtor and the Creditor Matrix is true and correct to the best of my information and belief.

ZAIS Investment Grade Limited VII

By: 

Name: George Bashforth

Title: Director

Date: April 28, 2011